

**IN THE UNITED BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CBC RESTAURANT CORP., et al.,¹
Debtors.

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Re: Dkt. No. 648

**ORDER (I) APPROVING CASE CAPTION CHANGE AND (II) GRANTING
RELATED RELIEF**

Upon the *Debtors Motion for Entry of an Order (I) Approving Case Caption Change and (II) Granting Related Relief* (the "Motion");² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution;³ and the Court having found that venue of this proceeding and this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that sufficient notice of the Motion has been given; and it appearing that the relief requested by the Motion is necessary and appropriate and in the best interests of the Debtors' estates and their creditors; and good and sufficient cause appearing therefor; it is hereby

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address Corner Bakery, c/o CR3 Partners, Attn: Greg Baracato, Chief Restructuring Officer, 12255 Noel Road, Suite 2005, Dallas TX 75240.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

³ Pursuant to Local Rule 9013-l(f), the Debtors hereby confirm their consent to entry of a final order by this Court in connection with this Motion if it is later determined that this Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

ORDERED that the Motion is GRANTED as set forth herein; and it is further

ORDERED that the new caption for the Debtors' jointly administered Chapter 11 Cases shall read as follows:

**IN THE UNITED BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CBCRC Liquidating Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBCRC Liquidating Corp. (0801), CBHC Liquidating Company (3981), and CBCCI Liquidating, Inc. (1938). The Debtors' service address is Attn: Greg Baracato, CR3 Partners, 13355 Noel Road, Suite 2005, Dallas TX 75240.

ORDERED that the Clerk of the Court is authorized and directed to make a docket entry in case number 23-10245 (KBO) that states substantially as follows: "An order has been entered in this case directing that the caption of this case be changed, in accordance with the corporate name change of CBC Restaurant Corp. to CBCRC Liquidating Corp." In addition, the Clerk of the Court is authorized and directed to modify the docket of case number 23-10245 (KBO) with the Debtor's new name as soon as possible; and it is further

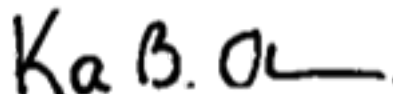
ORDERED that the Clerk of the Court is authorized and directed to make a docket entry in case number 23-10246 (KBO) that states substantially as follows: "An order has been entered in this case directing that the caption of this case be changed, in accordance with the corporate name change of Corner Bakery Holding Company to CBHC Liquidating Company." In addition, the Clerk of the Court is authorized and directed to modify the docket of case number 23-10246 (KBO) with the Debtor's new name as soon as possible; and it is further

ORDERED that the Clerk of the Court is authorized and directed to make a docket entry in case number 23-10247 (KBO) that states substantially as follows: "An order has been entered in this case directing that the caption of this case be changed, in accordance with the corporate name change of CBC Cardco, Inc. to CBCCI Liquidating Inc." In addition, the Clerk of the Court is authorized and directed to modify the docket of case number 23-10247 (KBO) with the Debtor's new name as soon as possible; and it is further

ORDERED that the Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: July 5th, 2023
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE